

Annual RFI Checklist

Agency Responding	Lieutenant Governor's Office
Date of Submission	12/1/2016

INSTRUCTIONS: For all agencies under study which have had a full Committee report issued, the agency's information is posted on the Oversight Committee's website in a new format. To ensure this information stays current, please check whether the agency has reviewed online each of the items in this tab, as well as provide any additional explanation needed. If this information is not online for the agency, type "Not Online." When the agency receives this document, the Comptroller General will likely be the only agency with the new detailed format. However, the new format for DSS, DOT and First Steps will be completed and online before the submission date of this Annual Request for Information. Therefore, please check the website again before submitting.

(1) Has the agency reviewed the following information about the agency on the House Oversight webpages? (Y/N)	
History	Y
Governing Body	Y
Internal Audit Process	Y
External Audit Process	Y
Contact this Agency page	Y

(2) Are any changes needed to update the following information? (Y/N)	
History	N
Governing Body	N
Internal Audit Process	N
External Audit Process	N
Contact this Agency page	N

(3) If the agency indicated changes are needed, has the agency provided information about the changes needed with its submission of this Request for Information? (Y/N)	
History	NA
Governing Body	NA
Internal Audit Process	NA
External Audit Process	NA
Contact this Agency page	NA

(4) How many of the following did the agency undergo this past year? Please attach a copy of each report.	
Internal Audit	N
External Audit	Y

Strategic Plan

Agency Responding	Lieutenant Governor's Office
Date of Submission	12/1/2016

INSTRUCTIONS: In this Chart, please provide information, similar to how the agency provided in the previous year's Restructuring Report. However, ensure the information is current for 2016-17. Highlight any cells where changes are made from the last Restructuring Report. If the information for 2016-17 is the same as the agency reported in 2015-16, please type "Same as 2015-16" in the first row and move on to the next tab.

Mission: The mission for the Office of the Lieutenant Governor is to fulfill the state constitutional duties of the Office and the Lieutenant Governor's role as President of the Senate. As South Carolina's second highest ranking Constitutional Officer, the Lieutenant Governor provides leadership on legislative matters and public policy, and serves as the chief advocate for the state's senior citizens. In addition, the Lieutenant Governor's Office works to meet the present and future needs of seniors and to enhance the quality of life for seniors through advocating, planning, and developing resources in partnership with federal, state, and local governments, nonprofits, the private		Legal Basis: The legal basis for the agency's mission is based on the constitutional role of the Office of the Lieutenant Governor and state code and the federal Older Americans Act which govern the operations of the Lieutenant Governor's Office on Aging. (State Code 43-21-10)	
Vision: To identify and meet the needs of our most vulnerable senior citizens, and to work toward allowing them to remain in their homes, safely and independently, for as long as possible.		Legal Basis: The legal basis for the agency's vision is based on the constitutional role of the Office of the Lieutenant Governor and state code and the federal Older Americans Act which govern the operations of the Lieutenant Governor's Office on Aging. (State Code 43-21-10)	

Strategic Plan Part and Description	Intended Public Benefit/Outcome: (Ex. Outcome = incidents decrease and public perceives that the road is safer) Just enter the intended outcome	Responsible Employee (Name, Position, Responsible more/less than 3 years)	Office Address:	Department or Division:	Department or Division Summary:
SAME AS LAST YEAR (Except for the Adult Guardian ad Litem Program)					
Objective 2.1.2 - To coordinate the Vulnerable Adult Guardian ad Litem program. (As of July 1, 2016, the program is located at the Lieutenant Governor's Office on Aging.	Outcomes include: Assisting vulnerable adults needing Guardian ad Litem services.	Maria Patton, Director	Lieutenant Governor's Office on Aging, 1301 Gervais Street, #350, Columbia, SC 29201	Vulnerable Adult Guardian ad Litem Program	Assisting vulnerable adults needing Guardian ad Litem services

Performance Measures

Agency Responding	Lieutenant Governor's Office on Aging		
Date of Submission	12/1/2016		

INSTRUCTIONS: In the first two columns of this Chart, please copy the information for the Performance Measure Item Number and Performance Measure from the agency's Accountability Report submission this year. Next, fill in the information requested by the remaining columns. Please note, the "Type of Measure" column and "Required by" column include drop downs. Therefore, the agency will need to drag this column down for as many performance measures it has to ensure the drop down is available for each performance measure.

Performance Measure Item Number	Performance Measure	Type of Measure (i.e. outcome, efficiency, output, input/activity)	Required by (State, Federal, Agency only)	Why was this performance measure chosen?	What was considered when determining the level to set the future target value?
1	Clients provided aging services (excluding information services)	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
2	Clients served for Home-Delivered Meals	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
3	Total Units Served for Home-Delivered Meals	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
4	Average Unit Cost for Home-Delivered Meals	Efficiency	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
5	Clients served for Group Dining	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
6	Total Units Served for Group Dining Meals	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
7	Average Unit Cost for Group Dining Meals	Efficiency	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on
8	Clients provided transportation services	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
9	Total Units (Miles) of Transportation Provided	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
10	Average Unit Cost for Transportation	Efficiency	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
11	Clients served for Home Care	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
12	SC Access Number of Unique Visitors	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
13	SC Access Number of Total Visits	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.

Performance Measures

14	Information and Referral/Assistance total contacts	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
15	Alzheimer's Education/Outreach	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
16	Alzheimer's Trainings	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
17	Family Caregiver Support Program total contacts	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
18	Caregiving Respite unique clients	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
19	Caregiving Respite total dollars spent	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
20	Veterans Directed Home and Community Based Services number of Veterans served	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
21	Senior Community Service Employment Program (SCSEP) number of participants enrolled	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
22	Senior Community Service Employment Program (SCSEP) community hours.	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
23	Senior Health Insurance Program (SHIP) total contacts	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
24	Senior Medicare Patrol (SMP) fraud outreach events and people reached	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
25	Assisted Rides Program number of participants	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
26	Ombudsman complaints investigated	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
27	Ombudsman cases			Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
28	Ombudsman number of routine visits	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
29	Ombudsman trainings conducted	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
30	Ombudsman consultations provided	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.

Performance Measures

31	Legal Service cases opened	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
32	Legal Service cases closed	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
33	Adult Guardian ad Litem Cases	Outcome	State	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.
34	PRIME Ombudsman Program	Outcome	Federal	Programmatic performance/Monitoring	Future Target Value is to meet the actual need, dependent on funds available.

Performance Measures

funds available.

Strategic Spending in Fiscal Year 2015-16

Agency Responding	Lieutenant Governor's Office
Date of Submission	12/1/2016

Disclaimer: The Committee understand the amount the agency budgeted and spent per goal and objective are estimates from the agency. The Committee requests that the estimates have a logical basis, which the agency can explain, as to how it determined the amounts provided.

INSTRUCTIONS:

Please copy and paste the information the agency submitted in its 2016 Restructuring Report, then update this information to reflect the funds available and funds spent through the end of fiscal year 2015-16. If the agency was unable to completely fill in this chart when submitting its 2016 Restructuring Report, this is an opportunity to provide a complete submission. Further details regarding Part A and Part B in this tab are on the next page.

Part A: Funds Available this past Fiscal Year (2015-16)

Please enter each source of funds for the agency in a separate column. Group the funding sources however is best for the agency (i.e., general appropriation programs, proviso 18.2, proviso 19.3, grant ABC, grant XYZ, Motor Vehicle User Fees, License Fines, etc.) to provide the information requested below each source (i.e., state, other or federal funding; recurring or one-time funding; etc.). The agency is not restricted by the number of columns so please delete or add as many as needed. Any grouping of funding sources should be easily understandable and clear through Part A and B how much the agency has available to spend and where the agency spend the funds.

Part B: Funds Spent this past Fiscal Year (2015-16)

a) The agency's objectives and unrelated purposes are listed below: the information the agency provided in the Restructuring Report. The agency will see there are new rows between "objectives" and "unrelated purposes." These new rows allow the agency to list money it spent this year that for previously committed multiple year projects. The intent is to separate what the agency spent toward its current objectives and what it spent toward objectives and projects from previous years, which took multiple years to pay off. If the agency believes the new rows are not useful in illustrating how the agency uses its funds, the agency may leave them blank. However, if they assist the agency in more clearly showing how it uses its funds, please utilize them. The agency may add new rows in the new row (e.g. "the money I spent in the previous year") and make any revisions necessary to ensure all unrelated purposes are listed. An "unrelated purpose" is money the agency's legislative director spent on something that is not related to an agency objective (i.e. pass through, carry forward, etc.).

c) Finally, review and revise the amounts spent from each funding source on the agency objectives, money previously committed for multiple years and unrelated purposes so it reflects how much the agency actually spent on each and fill in the information requested in the remaining rows. Please provide the total of all the values from the different funding sources for each row.

PART A - Funds Available this past Fiscal Year (2015-16)

Explanations from the Agency regarding Part A:		Insert any additional explanations the agency would like to provide related to the information it provides below.												
Source of Funds:	Totals	Lieutenant Governor's Office - Administration	Lieutenant Governor's Office on Aging - Administration	Pass through to Contracted Entities	Title III	Title VII	Home and Community-Based Services	Family Caregivers	Alzheimer's Services	Permanent Improvement Projects	Ombudsman Program	South Carolina Vulnerable Adult Guardian ad Litem Program	Fringe	
Is the source state, other or federal funding:	n/a	State Funds	State, Federal, and Other Funds	State, Federal, and Other Funds	Federal Funds plus State Matching Funds	Federal Funds plus State Matching Funds	State Funds	State Funds	State Funds	Other Funds	Federal Funds plus State Matching Funds	State Funds	State, Federal, and Other Funds	
Is funding recurring or one-time?	n/a	Recurring funding	Recurring Funding	Recurring Funding	Recurring Funding	Recurring Funding	Recurring Funding	Recurring Funding	Recurring Funding	Recurring Funding	Recurring Funding	Recurring Funding	Recurring Funding	
\$ From Last Year Available to Spend this Year														
Amount available at end of previous fiscal year	\$4,278,997	-	727,914.95	-	-	-	1,806,577.81	1,684,359.17	60,145.17	-	-	-	-	
Amount available at end of previous fiscal year that agency can actually use this fiscal year:	\$4,278,997	-	727,914.95	-	-	-	1,806,577.81	1,684,359.17	60,145.17	-	-	-	-	
If the amounts in the two rows above are not the same, explain why:		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
\$ Estimated to Receive this Year														
Amount budgeted/estimated to receive in this fiscal year:	\$47,678,779	428,153.00	3,863,530.00	10,287,293.00	17,125,922.00	655,260.00	9,472,000.00	1,000,000.00	150,000.00	1,771,538.00	1,387,447.00	529,827.00	1,007,809.00	
Amount Actual received in this fiscal year:	\$47,678,779	428,153.00	3,863,530.00	10,287,293.00	17,125,922.00	655,260.00	9,472,000.00	1,000,000.00	150,000.00	1,771,538.00	1,387,447.00	529,827.00	1,007,809.00	
If the amounts in the two rows above are not the same, explain why:		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Total Actually Available this Year														
Amount estimated to have available to spend this fiscal year (i.e. Amount available at end of previous fiscal year that agency can actually use in this fiscal year PLUS Amount budgeted/estimated to receive this fiscal year):	\$51,957,776	428,153.00	4,591,444.95	10,287,293.00	17,125,922.00	655,260.00	11,278,577.81	2,684,359.17	210,145.17	1,771,538.00	1,387,447.00	529,827.00	1,007,809.00	

Explanations from the Agency regarding Part B:

Explanations from the Agency regarding Part B:		<i>Agency services are needs-based and dependent on the available funding.</i>											
What is the source of funds? (insert as many columns as needed, just make sure to total everything in the last column)	Totals	Lieutenant Governor's Office - Administration	Lieutenant Governor's Office on Aging - Administration	Pass through to Contracted Entities	Title III	Title VII	Home and Community-Based Services	Family Caregivers	Alzheimer's Services	Permanent Improvement Projects	Ombudsman Program	South Carolina Vulnerable Adult Guardian ad Litem Program	Fringe
State, other, or federal funding?	n/a	State Funds	State, Federal, and Other Funds	State, Federal, and Other Funds	Federal Funds plus State Matching Funds	Federal Funds plus State Matching Funds	State Funds	State Funds	State Funds	Other Funds	Federal Funds plus State Matching Funds	State Funds	State, Federal, and Other Funds
Recurring or one-time?	n/a	<i>Recurring funding</i>	<i>Recurring Funding</i>	<i>Recurring Funding</i>	<i>Recurring Funding</i>	<i>Recurring Funding</i>	<i>Recurring Funding</i>	<i>Recurring Funding</i>	<i>Recurring Funding</i>	<i>Recurring Funding</i>	<i>Recurring Funding</i>	<i>Recurring Funding</i>	<i>Recurring Funding</i>
What are the external restrictions (from state or federal government, grant issuer, etc.), if any, on how the agency was able to spend the funds from this source:	n/a	None	None	Yes	Yes	Yes	*Yes	Yes	Yes	Yes	Yes	Yes	Yes
Were expenditures of funds tracked through SCEIS?	n/a	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Amount estimated to have available to spend this fiscal year: (the rows to the left should populate automatically from what the agency entered in Part A)	\$51,957,776	428,153	4,591,445	10,287,293	17,125,922	655,260	11,278,578	2,684,359	210,145	1,771,538	1,387,447	529,827	1,007,809
Where Agency Budgeted to Spend Money this Year													
	\$428,153	428,153											
	<i>Objective 1.1.1 - To provide administrative funding to perform the constitutional duties of the Office of the Lieutenant Governor.</i>												

Strategic Spending in Fiscal Year 2015-16

Objective 1.1.2 - To provide administrative funding to meet the statutory and regulatory duties of the Lieutenant Governor's Office on Aging.	\$4,591,445		4,591,445										
Objective 1.1.3 - To provide pass-through funds to contracted entities to deliver services to seniors.	\$10,287,293			10,287,293									
Objective 1.1.4 - To provide funds used to deliver the aging services required by Title III of the federal Older Americans Act.	\$17,125,922				17,125,922								
Objective 1.1.5 - To provide funds used to deliver the aging services required by Title VII of the federal Older Americans Act.	\$655,260				655,260								
Objective 1.1.6 - To provide the funds necessary to meet employee contributions for Retirement, FICA, Workers Compensation, Health Insurance, and Unemployment Insurance for agency staff.	\$1,007,809											1,007,809	
Objective 1.1.7 - To provide State Home and Community Based Service funds to supplement federal funding for aging services.	\$11,278,578					11,278,578							
Objective 1.1.8 - To provide federal and state funding to meet the caregiving needs of South Carolinians.	\$2,684,359						2,684,359						
Objective 1.1.9 - To provide federal and state funding to coordinate Alzheimer's services and programming.	\$210,145							210,145					
Objective 1.1.10 - To fund the Permanent Improvement Project grant program to enhance South Carolina senior centers.	\$1,771,538								1,771,538				
Objective 3.1.1 - To provide federal and state funding to perform the statutory duties of the State Ombudsman Program.	\$1,387,447									1,387,447			
Objective 3.1.2 - To coordinate the an Adult Guardian ad Litem program.	\$529,827											529,827	
	\$0												
	\$0												
Unrelated Purpose #1 - insert description:	\$0												
Unrelated Purpose #2 - insert description:	\$0												
etc.	\$0												
Total Spent on Current Objectives:	\$51,957,776	428,153	4,591,445	10,287,293	17,125,922	655,260	11,278,578	2,684,359	210,145	1,771,538	1,387,447	529,827	1,007,809
Example - WIOA 3 year funds budgeted for use in next two fiscal years	\$0												
	\$0												
	\$0												
Total Funds budgeted for use in subsequent years	\$0												
Cash balance remaining, minus funds budgeted for use in subsequent years	\$0												

Additional Explanations regarding Part B:

Strategic Budgeting for Fiscal Year 2016-17
(Note: Funds from General Appropriation Act for 2016-17 set in Summer 2016)

Agency Responding	Lieutenant Governor's Office
Date of Submission	12/1/2016

Disclaimer: The Committee understand the amount the agency budgeted and spent per goal and objective are estimates from the agency. The Committee requests that the estimates have a logical basis, which the agency can explain, as to how it determined the amounts provided.

INSTRUCTIONS:

This tab requests the same information as Strategic Spending (last FY), but looks at the current year fiscal year, 2016-17, as opposed to the past fiscal year, 2015-16. Please ensure this information is provided with the funds available for 2016-17 and the strategic plan the agency intends to follow in 2016-17.

PART A - Funds Available this past Fiscal Year (2016-17)

Explanations from the Agency regarding Part A:		Insert any additional explanations the agency would like to provide related to the information it provides below.												
Source of Funds:	Totals	Lieutenant Governor's Office - Administration	Lieutenant Governor's Office on Aging - Administration	Pass through to Contracted Entities	Title III	Title VII	Home and Community-Based Services	Family Caregivers	Alzheimer's Services	Permanent Improvement Projects	Ombudsman Program	South Carolina Vulnerable Adult Guardian ad Litem Program	IT Project	Fringe
Is the source state, other, or federal funding:	n/a	State Funds	State, Federal, and Other Funds	State, Federal, and Other Funds	Federal Funds plus State Matching Funds	Federal Funds plus State Matching Funds	State Funds	State Funds	State Funds	Other Funds	Federal Funds plus State Matching Funds	State Funds	State	State, Federal, and Other Funds
Is funding recurring or one-time?	n/a	Recurring funding	Recurring Funding	Recurring Funding	Recurring Funding	Recurring Funding	Recurring Funding	Recurring Funding	Recurring Funding	Recurring Funding	Recurring Funding	Recurring Funding	Non-Recurring funding	Recurring Funding
\$ From Last Year Available to Spend this Year														
Amount available at end of previous fiscal year	\$1,839,375	-					1,602,703.96	145,566.78	79,571.81			11,532.73		
Amount available at end of previous fiscal year that agency can actually use this fiscal year:	\$1,839,375	-					1,602,703.96	145,566.78	79,571.81			11,532.73	-	-
If the amounts in the two rows above are not the same, explain why :		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
\$ Estimated to Receive this Year														
Amount requested to receive this fiscal year:	\$54,131,681	639,107.00	4,139,474.00	10,392,293.00	17,908,855.00	655,260.00	11,447,000.00	2,600,000.00	150,000.00	1,771,538.00	1,387,447.00	1,117,002.00	824,650.00	1,099,055.00
Amount actually received this fiscal year:	\$51,932,830	430,197.00	3,333,272.00	10,392,293.00	17,908,855.00	655,260.00	10,972,000.00	2,000,000.00	150,000.00	1,771,538.00	1,387,447.00	1,077,029.00	824,650.00	1,030,289.00
If the amounts in the two rows above are not the same, explain why:		Was not approved for salary adjustment to actual expenditures.	All request were not approved, such as Silver Haired Legislature, salaries,operating, fringe, etc.	N/A	N/A	N/A	Only \$1,500,000 of the request was approved.	Only approved additional million dollars	N/A	N/A	N/A	Salary adjustment and moving expenditures were not approved.	N/A	N/A
Total Actually Available this Year														
Amount estimated to have available to spend this fiscal year (i.e. Amount available at end of previous fiscal year that agency can actually use in this fiscal year PLUS Amount budgeted/estimated to receive this fiscal year):	\$53,772,205	430,197.00	3,333,272.00	10,392,293.00	17,908,855.00	655,260.00	12,574,703.96	2,145,566.78	229,571.81	1,771,538.00	1,387,447.00	1,088,561.73	824,650.00	1,030,289.00

Explanations from the Agency regarding Part B:	<i>Agency services are needs-based and dependent on the available funding.</i>
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Strategic Budgeting for Fiscal Year 2016-17

(Note: Funds from General Appropriation Act for 2016-17 set in Summer 2016)

What is the source of funds? (insert as many columns as needed, just make sure to total everything in the last column)	Totals	Lieutenant Governor's Office - Administration	Lieutenant Governor's Office on Aging - Administration	Pass through to Contracted Entities	Title III	Title VII	Home and Community-Based Services	Family Caregivers	Alzheimer's Services	Permanent Improvement Projects	Ombudsman Program	South Carolina Vulnerable Adult Guardian ad Litem Program	IT Project	Fringe
State, other, or federal funding?	n/a	State Funds	State, Federal, and Other Funds	State, Federal, and Other Funds	Federal Funds plus State Matching Funds	Federal Funds plus State Matching Funds	State Funds	State Funds	State Funds	Other Funds	Federal Funds plus State Matching Funds	State Funds	State	State, Federal, and Other Funds
Recurring or one-time?	n/a	Recurring funding	Recurring Funding	Recurring Funding	Recurring Funding	Recurring Funding	Recurring Funding	Recurring Funding	Recurring Funding	Recurring Funding	Recurring Funding	Recurring Funding	Non-Recurring Funding	Recurring Funding
What are the external restrictions (from state or federal government, grant issuer, etc.), if any, on how the agency was able to spend the funds from this source:	n/a	None	None	Yes	Yes	Yes	*Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Were expenditures of funds tracked through SCEIS?	n/a	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Amount estimated to have available to spend this fiscal year: (the rows to the left should populate automatically from what the agency entered in Part A)	\$53,772,205	430,197	3,333,272	10,392,293	17,908,855	655,260	12,574,704	2,145,567	229,572	1,771,538	1,387,447	1,088,562	824,650	1,030,289
Where Agency Budgeted to Spend Money this Year														
<i>Objective 1.1.1 - To provide administrative funding to perform the constitutional duties of the Office of the Lieutenant Governor.</i>	\$430,197	430,197												
<i>Objective 1.1.2 - To provide administrative funding to meet the statutory and regulatory duties of the Lieutenant Governor's Office on Aging.</i>	\$4,157,922		3,333,272										824,650	
<i>Objective 1.1.3 - To provide pass-through funds to contracted entities to deliver services to seniors.</i>	\$10,392,293			10,392,293										
<i>Objective 1.1.4 - To provide funds used to deliver the aging services required by Title III of the federal Older Americans Act.</i>	\$17,908,855				17,908,855									
<i>Objective 1.1.5 - To provide funds used to deliver the aging services required by Title VII of the federal Older Americans Act.</i>	\$655,260					655,260								

Strategic Budgeting for Fiscal Year 2016-17

(Note: Funds from General Appropriation Act for 2016-17 set in Summer 2016)

Objective 1.1.6 - To provide the funds necessary to meet employee contributions for Retirement, FICA, Workers Compensation, Health Insurance, and Unemployment Insurance for agency staff.	\$1,030,289														1,030,289
Objective 1.1.7 - To provide State Home and Community Based Service funds to supplement federal funding for aging services.	\$12,574,704						12,574,704								
Objective 1.1.8 - To provide federal and state funding to meet the caregiving needs of South Carolinians.	\$2,145,567							2,145,567							
Objective 1.1.9 - To provide federal and state funding to coordinate Alzheimer's services and programming.	\$229,572								229,572						
Objective 1.1.10 - To fund the Permanent Improvement Project grant program to enhance South Carolina senior centers.	\$1,771,538									1,771,538					
Objective 3.1.1 - To provide federal and state funding to perform the statutory duties of the State Ombudsman Program.	\$1,387,447										1,387,447				
Objective 3.1.2 - To coordinate the an Adult Guardian ad Litem program.	\$1,088,562											1,088,562			
	\$0														
	\$0														
Unrelated Purpose #1 - insert description:	\$0														
Unrelated Purpose #2 - insert description:	\$0														
etc.	\$0														
Total Spent on Current Objectives:	\$53,772,205	430,197	3,333,272	10,392,293	17,908,855	655,260	12,574,704	2,145,567	229,572	1,771,538	1,387,447	1,088,562	824,650	1,030,289	
Example - WIOA 3 year funds budgeted for use in next two fiscal years	\$0														
	\$0														
	\$0														
Total Funds budgeted for use in subsequent years	\$0														
Cash Balance Remaining, minus funds budgeted for use in subsequent years	\$0														

Additional Explanations regarding Part B:	Insert any additional explanations the agency would like to provide related to the information it provided above.
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[Note: Funds from General Appropriation Act for 2016-17 set in Summer 2016]

[Note: Funds from General Appropriation Act for 2016-17 set in Summer 2016]

[illegible]

Strategic Requests for Fiscal Year 2017-18

Agency Responding	Lieutenant Governor's Office
Date of Submission	12/1/2016

Disclaimer: The Committee understand the amount the agency budgeted and spent per goal and objective are estimates from the agency. The Committee requests that the estimates have a logical basis, which the agency can explain, as to how it determined the amounts provided.

INSTRUCTIONS:

This tab requests the same information as Strategic Budgeting (current FY), but looks at the requests for the upcoming year, 2017-18, as opposed to funds already approved for the current fiscal year, 2016-17. Please ensure this information is provided with the funds the agency is requesting for 2017-18 and the strategic plan the agency intends to follow in 2017-18.

PART A - Funds Available Fiscal Year (2017-18)

[illegible]

Strategic Requests for Fiscal Year 2017-18

Amount estimated to have available to spend this fiscal year (i.e. Amount available at end of previous fiscal year that agency can actually use in this fiscal year PLUS Amount budgeted/estimated to receive this fiscal year):	\$52,233,180	430,197.00	3,333,272.00	10,392,293.00	17,908,855.00	655,260.00	10,972,000.00	2,000,000.00	150,000.00	1,771,538.00	1,387,447.00	1,577,029.00	625,000.00	1,030,289.00
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Part B - How Agency plans to Budget Funds in 2017-18

Agency services are needs-based and dependent on the available funding.

[illegible]

Strategic Requests for Fiscal Year 2017-18

Objective 1.1.1 - To provide administrative funding to perform the constitutional duties of the Office of the Lieutenant Governor.	\$430,197	430,197												
Objective 1.1.2 - To provide administrative funding to meet the statutory and regulatory duties of the Lieutenant Governor's Office on Aging.	\$3,958,272		3,958,272											
Objective 1.1.3 - To provide pass-through funds to contracted entities to deliver services to seniors.	\$10,392,293			10,392,293										
Objective 1.1.4 - To provide funds used to deliver the aging services required by Title III of the federal Older Americans Act.	\$17,908,855				17,908,855									
Objective 1.1.5 - To provide funds used to deliver the aging services required by Title VII of the federal Older Americans Act.	\$655,260					655,260								
Objective 1.1.6 - To provide the funds necessary to meet employee contributions for Retirement, FICA, Workers Compensation, Health Insurance, and Unemployment Insurance for agency staff.	\$1,030,289													1,030,289
Objective 1.1.7 - To provide State Home and Community Based Service funds to supplement federal funding for aging services.	\$10,972,000						10,972,000							
Objective 1.1.8 - To provide federal and state funding to meet the caregiving needs of South Carolinians.	\$2,000,000							2,000,000						

Strategic Requests for Fiscal Year 2017-18

Objective 1.1.9 - To provide federal and state funding to coordinate Alzheimer's services and programming.	\$150,000								150,000					
Objective 1.1.10 - To fund the Permanent Improvement Project grant program to enhance South Carolina senior centers.	\$1,771,538									1,771,538				
Objective 3.1.1. - To provide federal and state funding to perform the statutory duties of the State Ombudsman Program.	\$1,387,447										1,387,447			
Objective 3.1.2 - To coordinate the an Adult Guardian ad Litem program.	\$1,577,029											1,577,029		
	\$0													
	\$0													
Unrelated Purpose #1 - insert description:	\$0													
Unrelated Purpose #2 - insert description:	\$0													
etc.	\$0													
Total Budgeted to Spend on Objectives and Unrelated Purposes: (this should be the same as Amount estimated to have available to spend this fiscal year)	\$52,233,180	430,197	3,958,272	10,392,293	17,908,855	655,260	10,972,000	2,000,000	150,000	1,771,538	1,387,447	1,577,029	-	1,030,289

Total Agency Plans to Spend (Total on Objectives + Total on previous multiple year commitments + Total on Unrelated Purposes):	\$0			
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Amount Remaining:	\$0			
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Funds budgeted for use in subsequent years (i.e. when grant or other money received all at once, but intended to be spent over multiple years)	Responsible Employee (Name, Position, Responsible more/less than 3 years)	Associated Performance Measure Item #s			
Example - WIOA 3 year funds budgeted for use in next two fiscal years			\$0		
			\$0		
Insert any additional funds budgeted for use in subsequent years			\$0		

Strategic Requests for Fiscal Year 2017-18

**Total Funds budgeted
for use in subsequent
years:**

Cash Balance
Remaining, minus
funds budgeted for
use in subsequent
years:

Additional Explanations regarding Part B:

Insert any additional explanations the agency would like to provide related to the information it provided above